



**MONTACHUSETT  
REGIONAL VOCATIONAL  
TECHNICAL SCHOOL**

# **MONTY TECH**

A High School Education For Those Who Want More

## **Educational Plan 2021 – 2022**

**Serving the Communities of:**

**Ashburnham, Ashby, Athol, Barre, Fitchburg, Gardner, Harvard,  
Holden, Hubbardston, Lunenburg, Petersham, Phillipston,  
Princeton, Royalston, Sterling, Templeton, Westminster,  
Winchendon**

# FISCAL YEAR 2022 BUDGET SUMMARY

	FINAL <u>FY'2021</u>	PROPOSED <u>FY'2022</u>	<u>DIFF</u>	<u>% Change</u>
Net School Spending	25,383,245	25,948,545	565,300	2.23%
Transportation	2,086,980	2,168,560	81,580	3.91%
Above Net School Spending	899,640	203,320	(696,320)	-77.40%
Capital Budget ~ Equipment	345,000	250,000	(95,000)	-27.54%
Vehicles	100,000	35,000	(65,000)	-65.00%
BONDS (Principal & Interest)	0	0	0	0.00%
<b>Total Budget</b>	<b>\$28,814,865</b>	<b>\$28,605,425</b>	<b>(\$209,440)</b>	<b>-0.73%</b>
<b>Less Revenues:</b> Estimated Ch. 70	15,445,809	15,489,639	43,830	0.28%
<b>(1) REQUIRED MINIMUM CONTRIBUTION</b>	<b>\$9,937,436</b>	<b>\$10,458,906</b>	<b>\$521,470</b>	<b>5.25%</b>
<b>Transportation &amp; Other Operating Budget</b>	\$2,986,620	\$2,371,880	(\$614,740)	-20.58%
<b>Less:</b> Estimated Transportation Aid	1,511,290	1,698,452	187,162	12.4%
Regional Transportation Fund	350,000	340,000	(10,000)	-2.9%
Excess & Deficiency	375,000	325,000	(50,000)	-13.3%
<b>(2) NET TRANSPORTATION &amp; OTHER OPERATING</b>	<b>\$750,330</b>	<b>\$8,428</b>	<b>(\$741,902)</b>	<b>-98.88%</b>
<b>Capital Budget ~ (Equipment &amp; Vehicles)</b>	\$445,000	\$285,000	(\$160,000)	-35.96%
<b>Less:</b> Excess & Deficiency	150,000	225,000	75,000	50.0%
<b>(3) NET CAPITAL ASSESSMENT</b>	<b>\$295,000</b>	<b>\$60,000</b>	<b>(\$235,000)</b>	<b>-79.66%</b>
<b>BONDS</b>	\$0	\$0	\$0	0.00%
<b>Less:</b> School Building Authority Aid	0	0	0	0.0%
<b>(4) NET BONDS</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>0.00%</b>
<b>TOTAL ASSESSMENT (All Budgets)</b>	<b>\$10,982,766</b>	<b>\$10,527,334</b>	<b>(\$455,432)</b>	<b>-4.15%</b>

## General Fund- Income and Expense Summary

General Fund Income	Received 16-17	Received 17-18	Received 18-19	Received 19-20	Received 20-21	Proposed 21-22	Change (Decrease)	% Change
<b>State Aid</b>								
Chapter 70	13,920,325	14,144,811	14,733,748	15,425,797	15,445,809	15,489,639	20,012	0.13%
Transportation Reimbursement	1,331,125	1,232,580	1,251,384	1,669,492	1,698,452	1,698,452	0	0.00%
School Building Authority Aid	948,213	948,213	948,213	948,213	0	0	0	0.00%
<b>Local Receipts</b>								
Community Assessments	10,120,930	10,314,076	10,541,157	10,696,192	10,982,766	10,527,334	(455,432)	-4.26%
Interest Income	39,725	0	139,658	96,238	0	0	0	0.00%
Miscellaneous Receipts	145,590	0	87,750	33,699	0	0	0	0.00%
Appropriation from E&D	295,000	256,000	225,000	250,000	525,000	550,000	0	0.00%
Fund Transfers	0	0	0	0	350,000	340,000	(10,000)	0.00%
<b>Total General Fund Income</b>	<b>\$26,800,908</b>	<b>\$26,895,680</b>	<b>\$27,926,910</b>	<b>\$29,119,631</b>	<b>\$29,002,027</b>	<b>\$28,605,425</b>	<b>(\$445,420)</b>	<b>-1.53%</b>

General O&M Expenses	Expended 16-17	Expended 17-18	Expended 18-19	Expended 19-20	Proposed 20-21	Proposed 21-22	Change (Decrease)	% Change
District Leadership	900,557	974,831	919,738	1,028,117	1,036,310	1,114,445	78,135	7.54%
Instruction	13,588,046	13,814,713	14,160,261	14,435,156	15,297,574	14,999,528	(298,047)	-1.95%
Student Services	2,810,455	2,920,223	2,987,800	2,918,437	3,166,384	3,313,839	147,455	4.66%
Operations & Maintenance	3,183,704	3,205,088	3,313,989	3,618,857	3,515,274	3,394,038	(121,236)	-3.45%
Fixed Charges	3,976,770	4,137,819	4,501,454	4,663,225	4,989,273	5,188,525	199,252	3.99%
Fixed Assets	357,679	285,266	334,438	293,776	400,000	260,000	(140,000)	-35.00%
Transfer to Reserves		40,000	40,000	40,000	95,000	35,000	(60,000)	-63.16%
Tuition	343,079	317,035	300,562	268,192	315,050	300,050	(15,000)	-4.76%
<b>Total Expenses</b>	<b>\$25,160,290</b>	<b>\$25,694,974</b>	<b>\$26,558,241</b>	<b>\$27,265,759</b>	<b>\$28,814,865</b>	<b>\$28,605,425</b>	<b>(\$209,440)</b>	<b>-0.73%</b>

Debt Service	Expended 16-17	Expended 17-18	Expended 18-19	Expended 19-20	Proposed 20-21	Proposed 21-22	Change (Decrease)	% Change
Principal	1,030,000	1,068,000	1,104,000	1,143,000	0	0	0	0.00%
Interest	174,669	133,263	90,329	45,949	0	0	0	0.00%
<b>Total Expense</b>	<b>\$1,204,669</b>	<b>\$1,201,263</b>	<b>\$1,194,329</b>	<b>\$1,188,949</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>0.00%</b>

<b>Total General Fund Expenses</b>	<b>\$26,364,958</b>	<b>\$26,896,237</b>	<b>\$27,752,571</b>	<b>\$28,454,708</b>	<b>\$28,814,865</b>	<b>\$28,605,425</b>	<b>(\$209,440)</b>	<b>-0.73%</b>
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	16-17	17-18	18-19	19-20	20-21	21-22	Change (Decrease)	Change (Decrease)
<b>Foundation Enrollment</b>	<b>1,500</b>	<b>1,496</b>	<b>1,487</b>	<b>1,474</b>	<b>1,470</b>	<b>1,461</b>	<b>(9)</b>	<b>-0.61%</b>

# SUMMARY BY FUNCTION CODE

2018 - 2022

Function Code	Function Description	FY18 Actual Expenditures	FY19 Actual Expenditures	FY20 Actual Expenditures	FY21 Approved Budget	FY22 Approved Budget	Increase/ Decrease FY 21 to FY 22	Percentage Incr/Decr FY21 to FY22
1100	School Committee	44,817	47,240	49,869	48,550	43,550	(5,000)	-10.30%
1200	Superintendent's Office	323,940	304,181	343,690	331,350	337,018	5,668	1.71%
1400	Finance and Legal	491,422	487,063	511,678	546,410	598,877	52,467	9.60%
1450	District Technology	114,652	81,254	122,880	110,000	135,000	25,000	22.73%
	<b>FUNCTION 1000 DISTRICT LEADERSHIP</b>	<b>974,831</b>	<b>919,738</b>	<b>1,028,117</b>	<b>1,036,310</b>	<b>1,114,445</b>	<b>78,135</b>	<b>7.54%</b>
2100	Curriculum Supervision	970,933	943,272	1,037,904	950,510	1,019,865	69,355	7.30%
2200	Principal's Office	445,583	460,817	444,615	478,045	480,409	2,364	0.49%
2250	Building Technology	265,313	195,265	227,773	232,779	242,470	9,691	4.16%
2300	Teaching Services	9,415,070	9,651,962	9,904,695	10,534,418	10,814,125	279,707	2.66%
2320	Medical/Therapeutic Services	-	-	-	500	500	-	0.00%
2350	Professional Development	141,938	126,257	114,888	192,100	166,100	(26,000)	-13.53%
2400	Textbooks and Instructional Materials	942,826	1,050,419	1,014,973	1,071,590	560,266	(511,324)	-47.72%
2450	Instructional Technology	354,193	418,507	365,916	461,825	310,949	(150,876)	-32.67%
2700	Student Services	1,174,295	1,199,218	1,208,404	1,241,415	1,269,125	27,711	2.23%
2800	Psychological Services	103,912	114,543	115,987	134,392	135,718	1,326	0.99%
	<b>FUNCTION 2000 INSTRUCTION</b>	<b>13,814,063</b>	<b>14,160,261</b>	<b>14,435,156</b>	<b>15,297,574</b>	<b>14,999,528</b>	<b>(298,047)</b>	<b>-1.95%</b>
3200	Health Services	231,544	209,150	227,675	232,734	223,117	(9,617)	-4.13%
3300	Student Transportation	2,007,387	2,116,436	1,849,076	2,263,098	2,333,994	70,896	3.13%
3510	Athletic Services	369,561	377,821	319,324	413,929	417,755	3,827	0.92%
3520	Student Activities	191,521	164,242	394,421	200,000	205,000	5,000	2.50%
3600	Security	120,210	120,151	127,941	56,623	133,973	77,349	136.60%
	<b>FUNCTION 3000 STUDENT SERVICES</b>	<b>2,920,223</b>	<b>2,987,800</b>	<b>2,918,437</b>	<b>3,166,384</b>	<b>3,313,839</b>	<b>147,455</b>	<b>4.66%</b>
4110	Custodial Services	676,403	707,907	720,964	782,523	748,395	(34,128)	-4.36%
4120	Heating of Building	167,069	166,846	153,799	175,000	175,000	-	0.00%
4130	Utilities	1,359,906	1,344,157	1,269,514	1,357,843	1,355,503	(2,340)	-0.17%
4210	Maintenance of Grounds	92,899	56,832	67,920	95,000	90,000	(5,000)	-5.26%
4220	Maintenance of Buildings	383,882	397,631	312,377	400,306	295,538	(104,768)	-26.17%
4230	Maintenance of Equipment	309,610	349,909	405,387	341,602	351,602	10,000	2.93%
4300	Extraordinary Maintenance	88,667	79,478	61,267	125,000	115,000	(10,000)	-8.00%
4400	Networking & Telecomm	25,658	91,429	259,354	105,000	130,000	25,000	23.81%
4450	Technology Maintenance	100,994	119,799	368,275	133,000	133,000	-	0.00%
	<b>FUNCTION 4000 OPERATIONS &amp; MAINT</b>	<b>3,205,088</b>	<b>3,313,989</b>	<b>3,618,857</b>	<b>3,515,274</b>	<b>3,394,038</b>	<b>(121,236)</b>	<b>-3.45%</b>
5100	Employee Retirement	262,917	267,423	273,910	345,102	324,626	(20,476)	-5.93%
5200	Employee Benefits	2,702,916	2,823,862	2,954,242	3,140,172	3,281,155	140,983	4.49%
5250	Retired Employee Benefits	1,030,756	1,272,718	1,282,215	1,341,499	1,410,523	69,024	5.15%
5260	Other Non-Employee Insurance	121,190	111,718	118,447	130,000	130,000	-	0.00%
5500	Fixed Charges	20,039	25,733	34,410	32,500	42,222	9,722	29.91%
	<b>FUNCTION 5000 FIXED CHARGES</b>	<b>4,137,819</b>	<b>4,501,454</b>	<b>4,663,225</b>	<b>4,989,273</b>	<b>5,188,525</b>	<b>199,252</b>	<b>3.99%</b>
7000	Acquisition of Fixed Assets	285,266	334,438	293,776	400,000	260,000	(140,000)	-35.00%
	<b>FUNCTION 7000 FIXED ASSETS</b>	<b>285,266</b>	<b>334,438</b>	<b>293,776</b>	<b>400,000</b>	<b>260,000</b>	<b>(140,000)</b>	<b>-35.00%</b>
8100	Long Term Debt - Principal	1,068,000	1,104,000	1,143,000	-	-	-	0.00%
8200	Long Term Debt - Interest	133,263	90,329	45,949	-	-	-	0.00%
	<b>FUNCTION 8000 DEBT RETIREMENT</b>	<b>1,201,263</b>	<b>1,194,329</b>	<b>1,188,949</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>0.00%</b>
9000	Tuition to other districts	317,035	300,562	268,192	315,050	300,050	(15,000)	-4.76%
	<b>FUNCTION 9000 TUITION</b>	<b>317,035</b>	<b>300,562</b>	<b>268,192</b>	<b>315,050</b>	<b>300,050</b>	<b>(15,000)</b>	<b>-4.76%</b>
	Transfer to Compensated Absence Fund	-	-	-	40,000	-	(40,000)	-100.00%
	Transfer to OPEB Fund	-	-	-	10,000	10,000	-	0.00%
	Transfer to Stabilization Fund	40,000	40,000	40,000	45,000	25,000	(20,000)	-44.44%
	<b>Total</b>	<b>\$ 26,895,587</b>	<b>\$ 27,752,571</b>	<b>\$ 28,454,708</b>	<b>\$ 28,814,865</b>	<b>\$ 28,605,425</b>	<b>\$ (209,440)</b>	<b>-0.73%</b>

**FY22 Chapter 70 Foundation Budget**  
**832 Montachusett**

	Base Foundation Components							Incremental Costs Above the Base						TOTAL
	1	2		3	4	5	6	7	8	9	10	11	12	
	Pre-school	----- Kindergarten ----- Half-Day	Full-Day	Elementary	Junior/ Middle	High School	Vocational	Special Ed In-District	Special Ed Tuitioned-Out	English learners PK-5	English learners 6-8	English learners High School/Voc	Low income	
<b>Foundation Enrollment</b>	0	0	0	0	0	0	1,461	71	0	0	0	15	452	1,461
1 Administration	0	0	0	0	0	0	592,246	198,637	0	0	0	1,286	27,373	819,542
2 Instructional Leadership	0	0	0	0	0	0	1,069,642	0	0	0	0	2,250	129,692	1,201,585
3 Classroom & Specialist Teachers	0	0	0	0	0	0	10,790,084	655,453	0	0	0	15,751	1,266,038	12,727,327
4 Other Teaching Services	0	0	0	0	0	0	753,847	611,987	0	0	0	2,250	0	1,368,084
5 Professional Development	0	0	0	0	0	0	337,286	31,618	0	0	0	643	61,418	430,966
6 Instructional Materials, Equipment & Technology	0	0	0	0	0	0	1,987,647	27,598	0	0	0	1,607	9,415	2,026,267
7 Guidance & Psychological Services	0	0	0	0	0	0	595,504	0	0	0	0	964	51,266	647,734
8 Pupil Services	0	0	0	0	0	0	802,147	0	0	0	0	321	266,391	1,068,860
9 Operations & Maintenance	0	0	0	0	0	0	2,679,386	221,887	0	0	0	3,858	0	2,905,131
10 Employee Benefits/Fixed Charges*	0	0	0	0	0	0	2,238,223	251,398	0	0	0	3,536	204,792	2,697,949
11 Special Education Tuition*	0	0	0	0	0	0	0	0	0	0	0	0	0	0
<b>12 Total</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>21,846,012</b>	<b>1,998,579</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>32,467</b>	<b>2,016,386</b>	<b>25,893,443</b>
13 Wage Adjustment Factor	100.0%												<b>Foundation Budget per Pupil</b>	<b>17,723</b>
*The wage adjustment factor is applied to underlying rates in all functions except instructional equipment, benefits and special education tuition.														
14 Low income percentage	31.9%												English learner foundation budget as % total foundation budget	0.1%
15 Low income group	6												Low-income foundation budget as % total foundation budget	7.8%

English learner foundation budget as % total foundation budget	0.1%
Low-income foundation budget as % total foundation budget	7.8%

Low income enrollment determination	
Estimated low income enrollment based on FY16 Ch.70	452
FY22 low income enrollment from direct certification	437
<b>greater number used for FY22 Chapter 70</b>	<b>452</b>

Total foundation enrollment (column 14) does not include incremental costs above the base. The pupils are already counted in columns 1 to 7.  
 Total foundation enrollment assigns pupils in pre-kindergarten and half-time kindergarten an enrollment count of .5.  
 Special education in-district enrollment is an assumed percentage, representing 3.83 percent of K-12 non-vocational enrollment and 4.83 percent of vocational enrollment.  
 Special education tuitioned-out enrollment is also an assumed percentage, representing 1 percent of non-vocational K-12 enrollment.  
 Direct certification includes the Supplemental Nutrition Assistance Program (SNAP);  
 the Transitional Assistance for Families with Dependent Children (TAFDC); MassHealth (Medicaid); and students in foster care.  
 Low income and English learner foundation budget increments are based on:  
 the number of students attending school in the district or district residents who attend charter schools.  
 The low income percentage is the ratio of the low-income enrollment to:  
 the total students attending school in the district and the total resident students attending charter schools.

Each component of the foundation budget represents the enrollment in row 10 multiplied by the appropriate statewide foundation allotment.  
 The foundation budget shown on this page may differ from the final number used in the formula, due to rounding error.

Massachusetts Department of Elementary and Secondary Education

FY22 Chapter 70 Summary

832 Montachusett

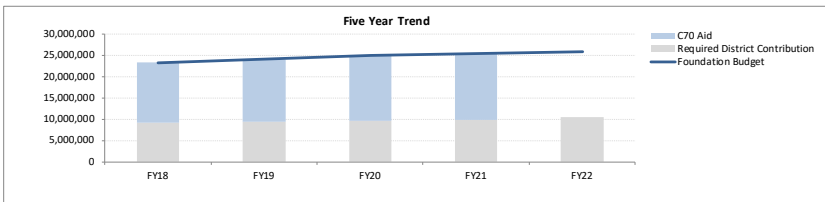


Aid Calculation FY22

<b>Prior Year Aid</b>		
1 Chapter 70 FY21		<b>15,445,809</b>
<b>Foundation Aid</b>		
2 Foundation budget FY22	25,893,443	
3 Required district contribution FY22	10,458,906	
4 Foundation aid (2-3)	15,434,537	
5 Increase over FY21 (4 - 1)		<b>0</b>
<b>Minimum Aid</b>		
6 Minimum \$30 per pupil increase	43,830	
7 Minimum aid amount (if line 6 - line 5 > 0, then line 6 - line 5, otherwise 0)		<b>43,830</b>
<b>Subtotal</b>		
8 Sum of 1,5,7		<b>15,489,639</b>
<b>Minimum Aid Adjustment</b>		
9 Minimum aid adjustment	15,489,639	
10 Aid adjustment increment (if line 9 - line 8 > 0, then line 9 - line 8, otherwise 0)		<b>0</b>
<b>Non-Operating District Reduction to Foundation</b>		
11 Reduction to Foundation		<b>0</b>
<b>Hold harmless aid based on Municipal Revenue Growth Factors used in House 1</b>		
12 Hold harmless aid increment		<b>0</b>
<b>FY22 Chapter 70 Aid</b>		
13 Sum of 1,5,7,10 minus 11 plus 12		<b>15,489,639</b>

Comparison to FY21

	FY21	FY22	Change	Pct Chg
Enrollment	1,470	1,461	-9	-0.61%
Foundation budget	25,382,631	25,893,443	510,812	2.01%
Required district contribution	9,937,436	10,458,906	521,470	5.25%
Chapter 70 aid	<b>15,445,809</b>	<b>15,489,639</b>	43,830	0.28%
Required net school spending (NSS)	25,383,245	25,948,545	565,300	2.23%
Target aid share	59.61%	57.64%		
C70 % of foundation	60.85%	59.82%		
Required NSS % of foundation	100.00%	100.21%		



**Note on Minimum Aid Adjustment on lines 9 and 10:**

The minimum aid adjustment is the sum of (a) the greater of foundation aid or base aid determined based on the FY21 base and incremental rates, inflated to FY22, and (b) foundation enrollment multiplied by \$30. The aid adjustment increment (line 10) is the line 9 amount less the line 9 amount if the difference is positive. Otherwise, the increment is zero.

**Note on hold harmless add on line 12**

The hold harmless aid increment (line 12) guarantees districts the greater of (a) Chapter 70 aid based on the final FY22 budget parameters including the Municipal Revenue Growth Factors (MRGFs), and (b) Chapter 70 aid based on the same parameters except for MRGFs used in House 1.

**Massachusetts Department of Elementary and Secondary Education**  
**Office of School Finance**  
**FY22 Chapter 70**



**Regional District Enrollment and Contributions by Member City or Town**

The table below presents the minimum required local contribution for each member to the selected regional district.

Note: A city or town might belong to more than one regional district (e.g., a regional district and a vocational district) and therefore be required to contribute to multiple districts. See the *regional allocation* tab for a full list of minimum required contributions for each city or town.

Foundation enrollments are presented as whole numbers. The change column reflects differences prior to

**832 Montachusett**

LEA	Member	Foundation Enrollment in Regional District			Required Minimum Contribution to Regional District		
		FY21	FY22	Change	FY21	FY22	Change
	<b>Total</b>	<b>1,470</b>	<b>1,461</b>	<b>-9</b>	<b>9,937,436</b>	<b>10,458,906</b>	<b>521,470</b>
	11 Ashburnham	67	70	3	522,443	564,187	41,744
	12 Ashby	35	37	2	351,676	388,431	36,755
	15 Athol	108	113	5	285,516	326,630	41,114
	21 Barre	54	48	-6	371,345	344,548	-26,797
	97 Fitchburg	385	384	-1	1,667,871	1,656,184	-11,687
	103 Gardner	189	178	-11	1,055,568	1,061,288	5,720
	125 Harvard	4	4	0	56,981	58,486	1,505
	134 Holden	83	88	5	822,750	923,793	101,043
	140 Hubbardston	51	42	-9	523,136	460,621	-62,515
	162 Lunenburg	82	83	1	814,475	871,685	57,210
	234 Petersham	3	5	2	35,580	60,677	25,097
	235 Phillipston	20	18	-2	187,283	198,878	11,595
	241 Princeton	28	29	1	398,870	424,025	25,155
	255 Royalston	13	12	-1	75,585	78,817	3,232
	282 Sterling	62	64	2	832,971	935,779	102,808
	294 Templeton	88	89	1	549,452	604,441	54,989
	328 Westminster	68	81	13	632,837	800,710	167,873
	343 Winchendon	130	116	-14	753,097	699,726	-53,371

**STUDENT ENROLLMENT AND SCHOOL ATTENDING CHILDREN COMPARISONS**

<u>COMMUNITIES</u>	FOUNDATION ENROLLMENT			SCHOOL ATTENDING CHILDREN (GR. 1-12)		
	<i>(Basis for Operational Apportionment)</i>			<i>(Basis for Capital Apportionment)</i>		
	<u>10-01-19*</u>	<u>10-01-20**</u>	<u>DIFF</u>	<u>10-01-19*</u>	<u>10-01-20**</u>	<u>DIFF</u>
ASHBURNHAM	67	70	3	1,033	1,017	(16)
ASHBY	35	37	2	397	386	(11)
ATHOL	108	113	5	1,615	1,617	2
BARRE	54	48	(6)	724	754	30
FITCHBURG	385	384	(1)	6,096	6,159	63
GARDNER	189	178	(11)	2,626	2,486	(140)
HARVARD	4	4	0	1,070	1,036	(34)
HOLDEN	83	88	5	3,350	3,263	(87)
HUBBARDSTON	51	42	(9)	562	537	(25)
LUNENBURG	82	83	1	1,706	1,680	(26)
PETERSHAM	3	5	2	130	126	(4)
PHILLIPSTON	20	18	(2)	173	158	(15)
PRINCETON	28	29	1	445	430	(15)
ROYALSTON	13	12	(1)	141	137	(4)
STERLING	62	64	2	1,099	1,027	(72)
TEMPLETON	88	89	1	989	962	(27)
WESTMINSTER	68	81	13	1,227	1,239	12
WINCHENDON	130	116	(14)	1,448	1,421	(27)
<b>TOTAL IN DISTRICT</b>	<b>1,470</b>	<b>1,461</b>	<b>(9)</b>	<b>24,831</b>	<b>24,435</b>	<b>(396)</b>
<b>TOTAL OUT-OF-DISTRICT</b>	<b>22</b>	<b>17</b>	<b>(5)</b>			
<b>TOTAL ENROLLMENT</b>	<b>1,492</b>	<b>1,478</b>	<b>(14)</b>			

\* Enrollment figures used for 2020-2021 Assessment

\*\* Enrollment figures used for 2021-2022 Assessment



# ASSESSMENT RATIO PERCENTAGES

## TRANSPORTATION & OTHER OPERATING PERCENTAGES

## CAPITAL PERCENTAGES \*

<u>COMMUNITIES</u>	<u>10/1/2019</u>	<u>10/1/2020</u>	<u>INC/DEC</u>	<u>10/1/2019</u>	<u>10/1/2020</u>	<u>INC/DEC</u>
	<u>(2019-2020)</u>	<u>(2020-2021)</u>		<u>(2019-2020)</u>	<u>(2020-2021)</u>	
Ashburnham	4.56%	<b>4.79%</b>	0.23%	4.16%	<b>4.16%</b>	0.00%
Ashby	2.38%	<b>2.53%</b>	0.15%	1.60%	<b>1.58%</b>	-0.02%
Athol	7.35%	<b>7.73%</b>	0.38%	6.50%	<b>6.62%</b>	0.12%
Barre	3.67%	<b>3.29%</b>	-0.38%	2.92%	<b>3.09%</b>	0.17%
Fitchburg	26.19%	<b>26.28%</b>	0.09%	24.55%	<b>25.21%</b>	0.66%
Gardner	12.86%	<b>12.18%</b>	-0.68%	10.58%	<b>10.17%</b>	-0.41%
Harvard	0.27%	<b>0.27%</b>	0.00%	4.31%	<b>4.24%</b>	-0.07%
Holden	5.65%	<b>6.02%</b>	0.37%	13.49%	<b>13.35%</b>	-0.14%
Hubbardston	3.47%	<b>2.87%</b>	-0.60%	2.26%	<b>2.20%</b>	-0.06%
Lunenburg	5.58%	<b>5.68%</b>	0.10%	6.87%	<b>6.88%</b>	0.01%
Petersham	0.20%	<b>0.34%</b>	0.14%	0.52%	<b>0.52%</b>	0.00%
Phillipston	1.36%	<b>1.23%</b>	-0.13%	0.70%	<b>0.65%</b>	-0.05%
Princeton	1.90%	<b>1.98%</b>	0.08%	1.79%	<b>1.76%</b>	-0.03%
Royalston	0.88%	<b>0.82%</b>	-0.06%	0.57%	<b>0.56%</b>	-0.01%
Sterling	4.22%	<b>4.38%</b>	0.16%	4.43%	<b>4.20%</b>	-0.23%
Templeton	5.99%	<b>6.09%</b>	0.10%	3.98%	<b>3.94%</b>	-0.04%
Westminster	4.63%	<b>5.54%</b>	0.91%	4.94%	<b>5.07%</b>	0.13%
Winchendon	8.84%	<b>7.94%</b>	-0.90%	5.83%	<b>5.82%</b>	-0.01%
TOTALS	100.00%	<b>100.00%</b>	0.00%	100.00%	<b>100.00%</b>	0.00%

\* Capital Percentages are used for Bonds and Capital cost.

# COMMUNITY ASSESSMENTS

		FISCAL YEAR 2022								
		(1)	(2)	(3)	(4)					
FY2022		REQUIRED	TRANSPORT/			PROPOSED	FY2021	APPROVED		
FOUNDATION	ENROLLMENT	MINIMUM	OPERATING	CAPITAL		ASSESSMENT	FOUNDATION	ASSESSMENT	CHANGE	
COMMUNITIES	ENROLLMENT	CONTRIBUTION	ASSESS.	ASSESS.	BONDS	FY'2022	ENROLLMENT	FY'2021	FY'21 ~ FY'22	
Ashburnham	70	1,240,617	564,187	404	2,502	0	567,093	67	568,914	(1,821)
Ashby	37	655,755	388,431	213	953	0	389,597	35	374,257	15,340
Athol	113	2,002,710	326,630	652	3,981	0	331,262	108	359,829	(28,567)
Barre	48	850,709	344,548	277	1,856	0	346,681	54	407,509	(60,828)
Fitchburg	384	6,805,669	1,656,184	2,215	15,138	0	1,673,538	385	1,936,808	(263,270)
Gardner	178	3,154,711	1,061,288	1,027	6,115	0	1,068,430	189	1,183,237	(114,807)
Harvard	4	70,892	58,486	23	2,549	0	61,058	4	71,735	(10,677)
Holden	88	1,559,632	923,793	508	8,037	0	932,338	83	904,915	27,423
Hubbardston	42	744,370	460,621	242	1,319	0	462,182	51	555,845	(93,663)
Lunenburg	83	1,471,017	871,685	479	4,125	0	876,289	82	876,598	(309)
Petersham	5	88,615	60,677	29	309	0	61,015	3	38,656	22,359
Phillipston	18	319,016	198,878	104	388	0	199,370	20	199,547	(177)
Princeton	29	513,970	424,025	167	955	0	425,147	28	418,449	6,698
Royalston	12	212,677	78,817	69	336	0	79,223	13	83,896	(4,673)
Sterling	64	1,134,278	935,779	369	2,527	0	938,675	62	877,674	61,001
Templeton	89	1,577,356	604,441	513	2,367	0	607,322	88	606,119	1,203
Westminster	81	1,435,571	800,710	467	3,047	0	804,225	68	682,123	122,102
Winchendon	116	2,055,879	699,726	669	3,494	0	703,889	130	836,655	(132,766)
<b>Total</b>	<b>1,461</b>	<b>25,893,443</b>	<b>10,458,906</b>	<b>8,428</b>	<b>60,000</b>	<b>0</b>	<b>10,527,334</b>	<b>1470</b>	<b>10,982,766</b>	<b>(455,432)</b>

## District Staffing Profile

Staffing Analysis by F.T.E. *	2015-2016	2016-2017	2017-2018	2018-2019	2019-2020	2020-2021	2021-2022
<b>District Salaries</b>							
School Committee Secretary	0.10	0.10	0.10	0.10	0.10	0.10	0.10
Superintendent	1.00	1.00	1.00	1.00	1.00	1.00	1.00
Superintendent Office Secretary	1.00	1.00	1.00	1.00	1.00	1.00	1.00
District Treasurer	0.10	0.10	0.10	0.10	0.10	0.10	0.10
Business/HR Manager	1.00	1.00	1.00	1.00	1.00	1.00	1.00
Business Office Staff	5.00	5.00	4.50	4.50	4.50	5.00	5.00
Inventory Assistant	1.00	1.00	1.00	0.00	0.00	0.00	0.00
Coordinators/Supervisors	6.00	6.00	6.00	6.00	6.00	6.40	6.40
Secretaries to Coordinators/Supervisors	4.60	4.60	5.40	5.40	5.40	3.60	4.60
Principal	1.00	1.00	1.00	1.00	1.00	1.00	1.00
Assistant Principal	0.80	0.80	0.80	0.80	0.80	0.80	0.80
Principal Secretary	1.30	1.30	1.30	1.30	1.30	1.00	1.00
Co-op Students	2.90	2.60	2.20	2.90	2.90	2.90	3.00
Academic Assessment Specialist	1.00	1.00	1.00	1.00	1.00	1.00	1.00
Director of Technology	1.00	1.00	1.00	1.00	1.00	1.00	1.00
Technology Office Staff	4.50	4.50	2.50	2.50	2.50	2.00	2.00
Teachers - Sped	5.00	6.00	6.00	6.00	6.00	6.00	6.00
Teachers	106.00	104.00	105.60	105.60	106.00	105.00	107.00
Teaching Assistant	2.00	2.00	2.00	2.00	2.00	1.00	2.00
Paraprofessionals	4.00	4.00	4.00	3.00	3.00	3.00	3.00
Speech Therapist	1.00	1.00	1.00	1.00	1.00	1.00	1.00
Media Communication Specialist	1.00	1.00	1.00	1.00	1.00	1.00	1.00
Media Communication Support	1.50	1.50	1.50	1.50	1.50	1.00	1.00
Librarian	1.00	1.00	1.00	1.00	1.00	1.00	1.00
Director of Student Support Services	1.00	1.00	1.00	1.00	1.00	1.00	1.00
Student Services Team Leader	1.00	1.00	1.00	1.00	1.00	1.00	1.00
Student Services Guidance Counselors	7.50	7.50	8.00	8.00	8.00	8.00	8.00
Dean of Admissions	1.00	1.00	1.00	1.00	1.00	1.00	1.00
Communications Specialist	0.50	0.50	0.50	0.00	0.00	0.00	0.00
Career Coach	1.00	1.00	0.00	0.00	0.00	0.00	0.00
Student Services Secretary Salaries	3.00	3.00	2.00	2.00	2.00	2.00	2.00
Student Services Special Needs Secretaries	1.00	1.00	1.00	1.00	1.00	1.00	1.00
Psychological Salaries	1.00	1.00	1.00	1.00	1.00	1.00	1.00
Psychological Part-Time	0.50	0.50	0.50	0.50	0.50	0.50	0.50
Nurse	3.00	3.00	3.00	3.00	3.00	3.00	3.00
Nurse Assistant	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Security Salaries	1.50	1.50	1.50	1.50	1.50	1.50	1.50
School Resource Officer	1.00	1.00	1.00	1.00	1.00	0.00	1.00
Director of Facilities	1.00	1.00	1.00	1.00	1.00	1.00	1.00
Custodial Salaries	11.00	11.00	11.00	11.50	11.50	11.00	11.00
Maintenance of Building Salaries	2.00	2.00	2.00	2.00	2.00	2.00	2.00
<b>Salaries from Revolving/Special Revenue Funds</b>							
Food Services	10.50	10.50	10.50	10.50	10.50	10.50	10.50
Day Care	2.50	2.50	2.50	2.50	2.50	2.50	2.50
Practical Nursing	2.50	3.00	4.00	4.00	4.00	4.00	4.00
Continuing and Post Graduate Studies	2.00	2.00	2.00	2.00	2.00	2.00	2.00
Para Professionals	6.00	6.00	6.00	7.00	7.00	7.00	7.00
Career Coach	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Teaching Assistant	0.00	0.00	0.00	0.00	0.00	1.50	1.50
Teachers	2.30	2.30	2.50	2.00	2.00	1.00	0.00
Teachers - Sped	1.00	1.00	1.00	1.00	1.00	1.00	1.00
<b>District Total</b>	<b>217.60</b>	<b>216.80</b>	<b>216.00</b>	<b>215.20</b>	<b>216.20</b>	<b>210.40</b>	<b>214.50</b>

\* F.T.E.= Full Time Equivalent includes all staff regardless of funding source

SUPPLEMENTAL  
INFORMATION

**MONTACHUSETT REGIONAL VOCATIONAL TECHNICAL SCHOOL DISTRICT  
FISCAL YEAR 2022 OPERATING AND CAPITAL BUDGET  
BY FUNCTION**

2/20/2019 2/20/2019

School Committee Function 1110	EXPENSED		EXPENSED		EXPENSED		PROPOSED		PROPOSED		% change FY 21 to FY22
	F.T.E.	FY18 BUDGET	F.T.E.	FY19 BUDGET	F.T.E.	FY20 BUDGET	F.T.E.	FY21 BUDGET	F.T.E.	FY22 BUDGET	
Salaries & Wages	0.1	2,968	0.1	2,620	0.1	2,000	0.1	2,000	0.1	2,000	0.00%
Supplies & Materials		0		1,243		0		50		50	0.00%
Dues		14,761		12,020		20,495		15,000		15,000	0.00%
Travel		7,986		6,823		4,783		9,500		9,500	0.00%
Other Costs		19,102		24,534		22,591		22,000		17,000	-22.73%
<b>Total School Committee</b>	<b>0.1</b>	<b>44,817</b>	<b>0.1</b>	<b>47,240</b>	<b>0.1</b>	<b>49,869</b>	<b>0.1</b>	<b>48,550</b>	<b>0.1</b>	<b>43,550</b>	<b>-10.30%</b>

**Notes:** Salaries & wages are amounts paid to school committee secretary and technology specialist that assists at school committee meetings.  
Dues represent amounts paid for institutional memberships to M.A.S.C, NEASC, M.A.R.S., Chamber of Commerce, etc.  
Travel is reimbursement for committee members travel to meetings and for professional development opportunities  
Other costs represent amounts paid for variable costs such as school committee and subcommittee meeting meals; legal advertisements; retiree

Superintendent's Office Function 1210	EXPENSED		EXPENSED		EXPENSED		PROPOSED		PROPOSED		% change FY 21 to FY22
	F.T.E.	FY18 BUDGET	F.T.E.	FY19 BUDGET	F.T.E.	FY20 BUDGET	F.T.E.	FY21 BUDGET	F.T.E.	FY22 BUDGET	
Salaries & Wages	2.0	257,629	2.0	258,968	2.0	272,284	2.0	275,797	2.0	281,465	2.06%
Contracted Services		644		3,404		16,685		4,000		4,000	0.00%
Supplies & Materials		527		1,328		0		1,500		1,500	0.00%
Dues		15,043		14,960		15,328		15,553		15,553	0.00%
Travel		8,193		7,041		5,526		9,500		9,500	0.00%
Other Costs		41,904		18,480		33,867		25,000		25,000	0.00%
<b>Total Superintendent's Office</b>	<b>2.0</b>	<b>323,940</b>	<b>2.0</b>	<b>304,181</b>	<b>2.0</b>	<b>343,690</b>	<b>2.0</b>	<b>331,350</b>	<b>2.0</b>	<b>337,018</b>	<b>1.71%</b>

**Notes:** Salaries & Wages are for Superintendent-Director and Administrative Assistant.  
Dues are for memberships to M.A.S.S., Worcester County Superintendents, NASSP, MAVA, etc.  
Other costs represent amounts paid for variable costs such as personnel ads; school postage

Business and Finance Function 1410	EXPENSED		EXPENSED		EXPENSED		PROPOSED		PROPOSED		% change FY 20 to FY21
	F.T.E.	FY18 BUDGET	F.T.E.	FY19 BUDGET	F.T.E.	FY20 BUDGET	F.T.E.	FY21 BUDGET	F.T.E.	FY22 BUDGET	
Salaries & Wages	5.6	392,377	5.6	393,237	5.6	403,423	6.1	439,510	6.1	491,977	11.94%
Stipends		650		650		0		0		0	0.00%
Supplies & Materials		14,489		2,165		2,099		4,500		4,500	0.00%
Dues		2,295		1,291		2,377		2,400		2,400	0.00%
Contract Services: Audit		38,500		33,500		34,000		40,000		40,000	0.00%
<b>Total for Business and Finance</b>	<b>5.6</b>	<b>448,311</b>	<b>5.6</b>	<b>430,843</b>	<b>5.6</b>	<b>441,899</b>	<b>6.1</b>	<b>486,410</b>	<b>6.1</b>	<b>538,877</b>	<b>10.79%</b>

**Notes:** Salaries & Wages are for Business/HR Manager, Treasurer and business office personnel  
Dues are for MASBO; SHRM; and MAPPO  
Stipends are longevity payments

Legal Services for School Committee Function 1430	EXPENSED		EXPENSED		EXPENSED		PROPOSED		PROPOSED		% change FY 21 to FY22
	F.T.E.	FY18 BUDGET	F.T.E.	FY19 BUDGET	F.T.E.	FY20 BUDGET	F.T.E.	FY21 BUDGET	F.T.E.	FY22 BUDGET	
Legal Services		43,560		56,870		69,779		60,000		60,000	0.00%
<b>Total Legal Services for School Committee</b>		<b>43,560</b>		<b>56,870</b>		<b>69,779</b>		<b>60,000</b>		<b>60,000</b>	<b>0.00%</b>

**Notes:** Retainer and expenses for legal services

District Wide Information Technology Function 1450	EXPENSED		EXPENSED		EXPENSED		PROPOSED		PROPOSED		% change FY 21 to FY22
	F.T.E.	FY18 BUDGET	F.T.E.	FY19 BUDGET	F.T.E.	FY20 BUDGET	F.T.E.	FY21 BUDGET	F.T.E.	FY22 BUDGET	
Hardware		82,417		59,715		54,567		60,000		90,000	50.00%
Software		32,236		21,539		68,313		50,000		45,000	-10.00%
<b>Total District Wide Information Technology</b>		<b>114,653</b>		<b>81,254</b>		<b>122,880</b>		<b>110,000</b>		<b>135,000</b>	<b>22.73%</b>

**Notes:** Computers, servers, printers and software used for District operations  
Software includes Infinite Visions, Heartland, School Dude, Teach Point

<b>TOTAL ADMINISTRATION</b>	<b>7.7</b>	<b>975,281</b>	<b>7.7</b>	<b>920,388</b>	<b>7.7</b>	<b>1,028,117</b>	<b>8.2</b>	<b>1,036,310</b>	<b>8.2</b>	<b>1,114,445</b>	<b>7.54%</b>
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Curriculum Directors (Supervisory)	EXPENSED		EXPENSED		EXPENSED		PROPOSED		PROPOSED		% change FY 21 to FY22
	F.T.E.	FY18 BUDGET	F.T.E.	FY19 BUDGET	F.T.E.	FY20 BUDGET	F.T.E.	FY21 BUDGET	F.T.E.	FY22 BUDGET	

**MONTACHUSETT REGIONAL VOCATIONAL TECHNICAL SCHOOL DISTRICT  
FISCAL YEAR 2022 OPERATING AND CAPITAL BUDGET  
BY FUNCTION**

Function 2110											
Salaries & Wages	4.0	316,830	4.0	317,041	4.0	324,872	4.0	336,794	4.0	339,157	0.70%
Supplies & Materials		205		3,669		804		4,000		4,000	0.00%
Dues		650		738		988		750		750	0.00%
<b>Total Curriculum Directors (Supervisory)</b>	<b>4.0</b>	<b>317,685</b>	<b>4.0</b>	<b>318,341</b>	<b>4.0</b>	<b>326,663</b>	<b>4.0</b>	<b>341,544</b>	<b>4.0</b>	<b>343,907</b>	<b>0.69%</b>

Notes: Salaries & Wages are for the Academic and Vocational Directors and their Administrative Assistants

Directors (Non-Supervisory) Function 2120	F.T.E.	EXPENSED FY18 BUDGET	F.T.E.	EXPENSED FY19 BUDGET	F.T.E.	EXPENSED FY20 BUDGET	F.T.E.	PROPOSED FY21 BUDGET	F.T.E.	PROPOSED FY22 BUDGET	% change FY 21 to FY22
Salaries & Wages	7.6	606,333	8.6	618,737	8.6	647,842	7.0	607,782	8.0	621,137	2.20%
Stipends		90,000		90,550		90,550		91,800		91,800	0.00%
Dues		0		737		500		750		750	0.00%
<b>Total Directors (Non-Supervisory)</b>	<b>7.6</b>	<b>696,333</b>	<b>8.6</b>	<b>708,163</b>	<b>8.6</b>	<b>738,892</b>	<b>7.0</b>	<b>700,332</b>	<b>8.0</b>	<b>713,687</b>	<b>1.91%</b>

Notes: Salaries & Wages are for Coop Coordinator, Development Coordinator, Dean of Students and Academic Assessment Coordinator, Vet Clinic Manager, and dean of students' office assistants  
Stipends are for department liaisons paid per teachers' contract

School Leadership Function 2210	F.T.E.	EXPENSED FY18 BUDGET	F.T.E.	EXPENSED FY19 BUDGET	F.T.E.	EXPENSED FY20 BUDGET	F.T.E.	PROPOSED FY21 BUDGET	F.T.E.	PROPOSED FY22 BUDGET	% change FY 21 to FY22
Salaries & Wages	3.9	353,082	3.1	287,915	3.1	288,998	2.8	295,331	2.8	300,332	1.69%
Student Wages	4.0	39,489	2.9	45,591	2.9	31,436	2.9	53,648	3.0	57,648	7.46%
Supplies & Materials		34,788		37,379		30,113		35,700		32,700	-8.40%
Dues		80		1,731		930		2,000		2,000	0.00%
<b>Total School Leadership</b>	<b>7.9</b>	<b>427,439</b>	<b>6.0</b>	<b>372,617</b>	<b>6.0</b>	<b>351,477</b>	<b>5.7</b>	<b>386,679</b>	<b>5.8</b>	<b>392,680</b>	<b>1.55%</b>

Notes: Salaries & Wages includes Principal, Assistant Principal, Administrative Assistant and Receptionist  
Dues are for NASSP,MSSAA  
Supplies and Materials are for MCAS testing items, student handbooks which account for approximately \$11,000 of the expenses, staff events, etc.

Admin Technology Function 2250	F.T.E.	EXPENSED FY18 BUDGET	F.T.E.	EXPENSED FY19 BUDGET	F.T.E.	EXPENSED FY20 BUDGET	F.T.E.	PROPOSED FY21 BUDGET	F.T.E.	PROPOSED FY22 BUDGET	% change FY 21 to FY22
Salaries & Wages	3.5	258,240	3.5	190,386	3.0	222,947	3.0	222,779	3.0	232,470	4.35%
Supplies & Materials		7,072		4,878		4,826		10,000		10,000	0.00%
<b>Total Admin Technology</b>	<b>3.5</b>	<b>265,312</b>	<b>3.5</b>	<b>195,265</b>	<b>3.0</b>	<b>227,773</b>	<b>3.0</b>	<b>232,779</b>	<b>3.0</b>	<b>242,470</b>	<b>4.16%</b>

Notes: Salaries & Wages are for Technology Director and technology office staff  
Increase in supplies is due to memory and hard drive upgrades

Teaching Services - Academics Functions 2305,2410,2415,2420,2430,2440	F.T.E.	EXPENSED FY18 BUDGET	F.T.E.	EXPENSED FY19 BUDGET	F.T.E.	EXPENSED FY20 BUDGET	F.T.E.	PROPOSED FY21 BUDGET	F.T.E.	PROPOSED FY22 BUDGET	% change FY 21 to FY22
Salaries & Wages	44.6	3,422,995	44.6	3,457,974	44.6	3,561,354	45.0	3,696,742	45.0	3,715,677	0.51%
Stipends		0		0		0		0		0	0.00%
Textbooks		44,945		20,115		35,474		40,500		40,500	0.00%
Supplies & Materials		48,609		84,116		103,222		124,683		88,948	-28.66%
<b>Total Teaching Services - Academic</b>	<b>44.6</b>	<b>3,516,549</b>	<b>44.6</b>	<b>3,562,205</b>	<b>44.6</b>	<b>3,700,049</b>	<b>45.0</b>	<b>3,861,925</b>	<b>45.0</b>	<b>3,845,125</b>	<b>-0.44%</b>

Notes: Salaries & Wages are for academic instructors paid per teachers' contract. Includes the following FTE's English (11), ESL, (1), Math (11), Phys Ed (2), Visual Arts/Yoga (.5), Science (11), Social Studies (5.5), Spanish (2), Instructional Technology/Freshman Seminar (1),  
FY21 making ESL Instructor Full-Time

Teaching Services - Vocational Functions 2305,2410,2415,2420,2430,2440	F.T.E.	EXPENSED FY18 BUDGET	F.T.E.	EXPENSED FY19 BUDGET	F.T.E.	EXPENSED FY20 BUDGET	F.T.E.	PROPOSED FY21 BUDGET	F.T.E.	PROPOSED FY22 BUDGET	% change FY 21 to FY22
Salaries & Wages	61.0	5,014,612	61.0	5,207,661	62.0	5,351,030	61.0	5,517,396	63.0	5,627,744	2.00%
Stipends		0		0		0		0		0	0.00%
Textbooks		32,836		36,040		32,608		28,147		23,147	-17.76%

**MONTACHUSETT REGIONAL VOCATIONAL TECHNICAL SCHOOL DISTRICT  
FISCAL YEAR 2022 OPERATING AND CAPITAL BUDGET  
BY FUNCTION**

Equipment over \$5,000	112,363	153,480	111,850	107,140	57,140	-46.67%					
Equipment under \$5,000	25,313	79,268	36,931	113,862	49,811	-56.25%					
Supplies & Materials	422,931	443,562	435,890	520,002	441,202	-15.15%					
<b>Total Teaching Services - Vocational</b>	<b>61.0</b>	<b>5,608,055</b>	<b>61.0</b>	<b>5,920,011</b>	<b>62.0</b>	<b>5,968,309</b>	<b>61.0</b>	<b>6,286,547</b>	<b>63.0</b>	<b>6,199,044</b>	<b>-1.39%</b>

**Notes:** Salaries & Wages are for vocational instructors paid per teachers' contract and vocational specialists. Includes the following FTE's: Auto Body & Collision Repair (3), Auto Technology (3), Business Technology (2), Cabinetmaking (3), Cosmetology (4), Culinary Arts (4), Dental Assisting (2), Dental Assisting (2), CAD/Drafting (2), Early Childhood (2), Electrical (4), Engineering (2), Graphic Communications (3), Health Occupations (3), House Carpentry (3), HVAC/Property Maintenance (3), Information Technology (3), Machine Technology (3), Masonry (3) Plumbing (4), Veterinary Science (2), Welding (3), Vocational Specialists (2)

Teaching Services - Other Functions 2320,2324,2330,2340	F.T.E.	EXPENSED FY18 BUDGET	F.T.E.	EXPENSED FY19 BUDGET	F.T.E.	EXPENSED FY20 BUDGET	F.T.E.	PROPOSED FY21 BUDGET	F.T.E.	PROPOSED FY22 BUDGET	% change FY 21 to FY22
Salaries & Wages	6.5	379,972	6.5	472,842	6.0	462,924	6.0	464,809	6.0	474,328	2.05%
Substitutes		116,625		111,325		72,903		190,316		152,500	-19.87%
Stipends		73,918		95,900		95,591		97,600		82,600	-15.37%
Monitors/Tutors		11,591		10,613		8,280		17,500		17,500	0.00%
Contract Services		6,500		0		0		100		100	0.00%
Library books and materials		26,048		20,405		36,720		27,500		27,500	0.00%
Supplies & Materials		66,489		63,273		23,594		64,900		41,000	-36.83%
Field Trips		4,999		6,571		4,390		5,000		5,000	0.00%
Furnishings		60,263		85,383		28,218		35,000		35,000	0.00%
<b>Total Teaching Services - Other</b>	<b>6.5</b>	<b>746,405</b>	<b>6.5</b>	<b>866,311</b>	<b>6.0</b>	<b>732,619</b>	<b>6.0</b>	<b>902,725</b>	<b>6.0</b>	<b>835,528</b>	<b>-7.44%</b>

**Notes:** Includes salaries and wages for MCJROTC less funding received from the Department of Defense (2), librarian, assistant, media specialist and speech therapist; increase is due to contractual increase and full salary for speech therapist included  
Stipends are for longevity payments - for all teaching staff

Professional Development Function 2350	F.T.E.	EXPENSED FY18 BUDGET	F.T.E.	EXPENSED FY19 BUDGET	F.T.E.	EXPENSED FY20 BUDGET	F.T.E.	PROPOSED FY21 BUDGET	F.T.E.	PROPOSED FY22 BUDGET	% change FY 21 to FY22
Stipends		660		1,320		7,829		6,000		1,500	-75.00%
Contracted Services		500		3,534		7,440		33,000		24,500	-25.76%
Supplies & Materials		0		1,426		3,200		3,000		3,000	0.00%
Conferences/Workshops		50,634		43,645		29,799		66,000		63,000	-4.55%
Courses		51,814		40,511		58,561		53,500		53,500	0.00%
Dues		3,522		5,579		5,841		5,600		5,600	0.00%
Travel		35,468		31,397		10,047		25,000		15,000	-40.00%
<b>Total Professional Development</b>		<b>142,598</b>		<b>127,412</b>		<b>122,718</b>		<b>192,100</b>		<b>166,100</b>	<b>-13.53%</b>

**Notes:** Stipends are for teacher mentors and curriculum development paid per teachers' contract. The decrease in expenses is due to mentor stipends being paid from grant funds.  
Courses are reimbursed per teachers' contract.

Instructional Technology Function 2451	F.T.E.	EXPENSED FY18 BUDGET	F.T.E.	EXPENSED FY19 BUDGET	F.T.E.	EXPENSED FY20 BUDGET	F.T.E.	PROPOSED FY21 BUDGET	F.T.E.	PROPOSED FY22 BUDGET	% change FY 21 to FY22
Hardware		314,941		362,346		321,961		383,367		242,491	-36.75%
Software		39,251		56,161		43,955		78,458		68,458	-12.75%
<b>Total Instructional Technology</b>		<b>354,192</b>		<b>418,507</b>		<b>365,916</b>		<b>461,825</b>		<b>310,949</b>	<b>-32.67%</b>

**Notes:** Computers, hardware, printers, servers and software used for classroom instruction  
Annual lease for imacs for Information Technology is \$28,223; Annual lease for chromebooks is \$120,000  
Software includes Achieve 3000, Surfcam, Solidworks, Microsoft Office

Special Education Teaching Services/ Guidance, Counseling and Testing Functions 2300's, 2710,2720,2800	F.T.E.	EXPENSED FY18 BUDGET	F.T.E.	EXPENSED FY19 BUDGET	F.T.E.	EXPENSED FY20 BUDGET	F.T.E.	PROPOSED FY21 BUDGET	F.T.E.	PROPOSED FY22 BUDGET	% change FY 21 to FY22
Teaching Salaries & Wages	9.5	445,195	9.5	542,572	9.5	545,957	9.5	558,616	9.5	566,654	1.44%
Guidance Salaries & Wages	15.5	1,087,289	15.0	1,117,959	15.0	1,137,633	15.0	1,203,783	15.0	1,221,883	1.50%
Stipends		21,850		0		0		0		0	0.00%
Contracted Services		12,768		14,552		12,055		13,900		13,900	0.00%
Dues		325		100		174		350		350	0.00%

**MONTACHUSETT REGIONAL VOCATIONAL TECHNICAL SCHOOL DISTRICT  
FISCAL YEAR 2022 OPERATING AND CAPITAL BUDGET  
BY FUNCTION**

Supplies & Materials	18,920	29,166	21,251	14,920	7,702	-48.38%					
Marketing	31,406	43,682	64,890	36,500	36,500	0.00%					
Travel	0	0	0	50	50	0.00%					
Vocational Interest Program/New Programs	121,292	132,728	118,780	103,000	103,000	0.00%					
<b>Total Special Ed, Guidance, Counseling &amp; Testing</b>	<b>25.0</b>	<b>1,739,045</b>	<b>24.5</b>	<b>1,880,758</b>	<b>24.5</b>	<b>1,900,740</b>	<b>24.5</b>	<b>1,931,118</b>	<b>24.5</b>	<b>1,950,038</b>	<b>0.98%</b>

**Notes:** Teaching Salaries & Wages represent salaries for Director (.5), Special Needs Instructors(6) and wages for paraprofessionals (3)  
District pays 1 FTE instructor and 8 FTE's paraprofessionals from the Sped 94-142 grant which are not listed in this budget  
Guidance salaries include salaries for Director (.5), Team Leader (1), Guidance Counselors (6), Adjustment Counselor(1), Social Worker(1), Admissions Specialist (1),  
School Psychologists (1.5) and Assistants (3) - Decrease of .5 FTE is retirement without replacement  
Stipends are for longevity and separation payments paid per teachers' contract

<b>TOTAL 2000 FUNCTION</b>	<b>160.1</b>	<b>13,813,613</b>	<b>158.7</b>	<b>14,389,590</b>	<b>158.7</b>	<b>14,435,156</b>	<b>156.2</b>	<b>15,297,574</b>	<b>159.3</b>	<b>14,999,528</b>	<b>-1.95%</b>
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Medical/Health Services Function 3200	F.T.E.	EXPENSED FY18 BUDGET	F.T.E.	EXPENSED FY19 BUDGET	F.T.E.	EXPENSED FY20 BUDGET	F.T.E.	PROPOSED FY21 BUDGET	F.T.E.	PROPOSED FY22 BUDGET	% change FY 21 to FY22
Salary & Wages	3.0	207,553	3.0	195,194	3.0	207,587	3.0	216,822	3.0	207,205	-4.44%
Contracted Services		5,000		5,000		5,000		6,000		6,000	0.00%
Supplies & Materials		18,991		8,956		15,088		9,912		9,912	0.00%
<b>Total Medical/Health Services</b>	<b>3.0</b>	<b>231,544</b>	<b>3.0</b>	<b>209,150</b>	<b>3.0</b>	<b>227,675</b>	<b>3.0</b>	<b>232,734</b>	<b>3.0</b>	<b>223,117</b>	<b>-4.13%</b>

**Notes:** Salaries & Wages represent salaries for school nurses. Contracted services represents annual amount to contract with the school physician.  
Supplies and materials are for medical supplies used in nurses' office including flu vaccine

Pupil Transportation Services Function 3300	F.T.E.	EXPENSED FY18 BUDGET	F.T.E.	EXPENSED FY19 BUDGET	F.T.E.	EXPENSED FY20 BUDGET	F.T.E.	PROPOSED FY21 BUDGET	F.T.E.	PROPOSED FY22 BUDGET	% change FY 21 to FY22
Salaries & Wages		56,925		60,177		33,957		62,118		57,118	-8.05%
Contracted Services		1,863,760		1,935,940		1,731,124		2,086,980		2,168,560	3.91%
Other Costs		49,816		54,700		44,650		64,000		58,316	-8.88%
Late Buses & Athletics		36,886		65,620		39,345		50,000		50,000	0.00%
<b>Total Pupil Transportation</b>		<b>2,007,387</b>		<b>2,116,436</b>		<b>1,849,076</b>		<b>2,263,098</b>		<b>2,333,994</b>	<b>3.13%</b>

**Notes:** Salaries & Wages represent amounts paid to part-time drivers, and custodians for driving buses to athletic events, field trips, and after school.  
Contracted Services represent amounts paid to bus companies that provide daily transportation to district. The District contracts with 4 bus companies  
utilizing 30 buses. The current contracts run through June 2022.

Athletic Services Function 3510	F.T.E.	EXPENSED FY18 BUDGET	F.T.E.	EXPENSED FY19 BUDGET	F.T.E.	EXPENSED FY20 BUDGET	F.T.E.	PROPOSED FY21 BUDGET	F.T.E.	PROPOSED FY22 BUDGET	% change FY 21 to FY22
Salaries & Wages		211,621		182,256		158,611		216,435		219,681	1.50%
Contracted Services		96,292		127,156		91,984		138,694		139,274	0.42%
Supplies & Materials		51,826		57,429		58,034		47,300		47,300	0.00%
Dues		9,325		10,529		10,695		11,000		11,000	0.00%
Travel		497		451		0		500		500	0.00%
<b>Total Athletic Services</b>		<b>369,561</b>		<b>377,821</b>		<b>319,324</b>		<b>413,929</b>		<b>417,755</b>	<b>0.92%</b>

**Notes:** Salaries and wages represent stipends for coaches per teachers' contract. Contracted services are for sport officials, medical/EMT, arena rentals  
and equipment repairs.  
Dues include conference fees to belong to athletic leagues

Other Student Activities Function 3520	F.T.E.	EXPENSED FY18 BUDGET	F.T.E.	EXPENSED FY19 BUDGET	F.T.E.	EXPENSED FY20 BUDGET	F.T.E.	PROPOSED FY21 BUDGET	F.T.E.	PROPOSED FY22 BUDGET	% change FY 21 to FY22
Salaries & Wages		97,617		95,886		96,572		107,000		112,000	4.67%
Supplies & Materials		28,482		21,375		275,105		29,000		29,000	0.00%
Other Costs		46,781		38,830		21,894		46,000		46,000	0.00%
Travel		18,641		8,152		850		18,000		18,000	0.00%
<b>Total Other Student Activities</b>		<b>191,521</b>		<b>164,242</b>		<b>394,421</b>		<b>200,000</b>		<b>205,000</b>	<b>2.50%</b>

**Notes:** Salaries & Wages represent student body activity stipends per the teachers' contract. Supplies & Materials represent costs associated with graduation.  
Other costs and travel consist largely of participation fees and travel associated with Skills USA.

School Security Function 3600	F.T.E.	EXPENSED FY18 BUDGET	F.T.E.	EXPENSED FY19 BUDGET	F.T.E.	EXPENSED FY20 BUDGET	F.T.E.	PROPOSED FY21 BUDGET	F.T.E.	PROPOSED FY22 BUDGET	% change FY 21 to FY22
Salaries & Wages	1.5	44,257	1.5	44,198	1.5	51,988	1.5	56,623	1.5	53,973	-4.68%
Contracted Services	1.0	75,953	1.0	75,953	1.0	75,953	0.0	0	1.0	80,000	100.00%
<b>Total School Security</b>	<b>2.5</b>	<b>120,210</b>	<b>2.5</b>	<b>120,151</b>	<b>2.5</b>	<b>127,941</b>	<b>1.5</b>	<b>56,623</b>	<b>2.5</b>	<b>133,973</b>	<b>136.60%</b>

**Notes:** Salaries & Wages for inhouse monitor/security and weekend security monitor  
Contracted Services is payment to City of Fitchburg for School Resource Officer



**MONTACHUSETT REGIONAL VOCATIONAL TECHNICAL SCHOOL DISTRICT  
FISCAL YEAR 2022 OPERATING AND CAPITAL BUDGET  
BY FUNCTION**

<b>TOTAL 3000 FUNCTION</b>	<b>5.5</b>	<b>2,920,223</b>	<b>5.5</b>	<b>2,987,800</b>	<b>5.5</b>	<b>2,918,437</b>	<b>4.5</b>	<b>3,166,384</b>	<b>5.5</b>	<b>3,313,839</b>	<b>4.66%</b>
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Custodial Services Function 4110	F.T.E.	EXPENSED FY18 BUDGET	F.T.E.	EXPENSED FY19 BUDGET	F.T.E.	EXPENSED FY20 BUDGET	F.T.E.	PROPOSED FY21 BUDGET	F.T.E.	PROPOSED FY22 BUDGET	% change FY 21 to FY22
	Salaries & Wages	12.0	616,702	12.5	661,689	12.5	655,122	11.0	722,023	11.0	695,895
Stipends		0		1,250		0		0		0	0.00%
Supplies & Materials		59,702		46,218		65,842		60,500		52,500	-13.22%
<b>Total Custodial Services</b>	<b>12.0</b>	<b>676,404</b>	<b>12.5</b>	<b>709,157</b>	<b>12.5</b>	<b>720,964</b>	<b>11.0</b>	<b>782,523</b>	<b>11.0</b>	<b>748,395</b>	<b>-4.36%</b>

**Notes:** Salary & Wages includes Director of Facilities, Day/Evening Supervisors and custodians. Increase in FTE's is due to transfer of position from Shipper/Receiver under Business Function to Custodial function.  
Stipends are for longevity payments per custodial union contract  
Supplies & Materials include all cleaning supplies and paper products

Heating & Utilities Functions 4120,4130	F.T.E.	EXPENSED FY18 BUDGET	F.T.E.	EXPENSED FY19 BUDGET	F.T.E.	EXPENSED FY20 BUDGET	F.T.E.	PROPOSED FY21 BUDGET	F.T.E.	PROPOSED FY22 BUDGET	% change FY 21 to FY22
	Gas		167,069		166,846		153,799		175,000		175,000
Tax-Exempt Lease Payment		790,948		790,948		790,948		790,948		790,948	0.00%
Electric		454,214		432,840		371,566		441,497		441,497	0.00%
Telephone		23,229		24,556		26,160		26,000		26,160	0.62%
Water/Sewer		46,468		48,430		38,487		49,398		49,398	0.00%
Trash/Hazardous Waste		45,048		47,384		42,353		50,000		47,500	-5.00%
<b>Total Heating &amp; Utilities</b>		<b>1,526,976</b>		<b>1,511,004</b>		<b>1,423,312</b>		<b>1,532,843</b>		<b>1,530,503</b>	<b>-0.15%</b>

**Notes:** Tax-exempt lease payment for performance contract - energy management borrowed in April 2013 \$10,000,000 - Final Payment scheduled for October 25, 2029  
Funds from energy savings used to assist in paying for lease payment

Maintenance Functions 4210,4220,4230,4300,4400,4450	F.T.E.	EXPENSED FY18 BUDGET	F.T.E.	EXPENSED FY19 BUDGET	F.T.E.	EXPENSED FY20 BUDGET	F.T.E.	PROPOSED FY21 BUDGET	F.T.E.	PROPOSED FY22 BUDGET	% change FY 21 to FY22
	Salaries & Wages	2.0	114,761	2.0	116,876	2.0	121,292	2.0	122,306	2.0	110,038
Contracted Services		351,250		262,267		606,636		475,000		442,500	-6.84%
Maintenance Contracts		188,191		178,469		169,222		164,602		164,602	0.00%
Extraordinary Maintenance		88,667		79,478		61,267		125,000		115,000	-8.00%
Supplies & Materials		258,841		246,761		516,163		293,000		263,000	-10.24%
<b>Total Maintenance</b>	<b>2.0</b>	<b>1,001,710</b>	<b>2.0</b>	<b>883,850</b>	<b>2.0</b>	<b>1,474,580</b>	<b>2.0</b>	<b>1,199,908</b>	<b>2.0</b>	<b>1,116,140</b>	<b>-7.06%</b>

**Notes:** Salaries & Wages represent maintenance workers paid per the custodial/maintenance contract.  
Contracted Services include payments for building repairs and maintenance performed by outside vendors and/or vocational instructors outside of normal work hours - these include pest control, kitchen preventative maintenance, building wiring, miscellaneous repairs  
Maintenance Contracts are for preventative maintenance agreements for HVAC system, phone system, intrusion system and copiers  
Extraordinary Maintenance is used for parking lot paving projects

<b>TOTAL 4000 FUNCTION</b>	<b>14.0</b>	<b>3,205,090</b>	<b>14.5</b>	<b>3,104,011</b>	<b>14.5</b>	<b>3,618,857</b>	<b>13.0</b>	<b>3,515,274</b>	<b>13.0</b>	<b>3,394,038</b>	<b>-3.45%</b>
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Other Fringe Functions 5100,5200,5250	F.T.E.	EXPENSED FY18 BUDGET	F.T.E.	EXPENSED FY19 BUDGET	F.T.E.	EXPENSED FY20 BUDGET	F.T.E.	PROPOSED FY21 BUDGET	F.T.E.	PROPOSED FY22 BUDGET	% change FY 21 to FY22
	Payroll Taxes		262,917		267,423		273,910		345,102		324,626
Active Employee Benefits: Health, Life, Dental		2,584,513		2,679,046		2,812,040		3,012,672		3,159,155	4.86%
Retired Employees		805,945		830,609		923,820		880,246		970,523	10.26%
Other Costs		343,214		586,926		500,598		588,753		562,000	-4.54%
<b>Total Other Fringe</b>		<b>3,996,589</b>		<b>4,364,003</b>		<b>4,510,367</b>		<b>4,826,773</b>		<b>5,016,303</b>	<b>3.93%</b>

**Notes:** Other Fringe represents health, life and dental (active only) insurance for active and retired employees. This section also includes the State pension assessment for non-MTRS retirees. Other costs also represent workers compensation and unemployment insurance. The District is self-insured for unemployment and pays claims as they are accrued.

Health insurance plans begin on December 1 and were budgeted with a 5% increase for 7 months. The District pays 80% of the premium for employees hired prior to July 1, 2008 and 75% of the premium of those hired after.  
The retired employee insurance also reflects a 5% rate increase for 7 months from December 2021 to June 30, 2022

Insurance, Leases & Fixed Charges Functions 5260,5500	F.T.E.	EXPENSED FY18 BUDGET	F.T.E.	EXPENSED FY19 BUDGET	F.T.E.	APPROVED FY20 BUDGET	F.T.E.	PROPOSED FY21 BUDGET	F.T.E.	PROPOSED FY22 BUDGET	% change FY 21 to FY22
	Insurance		121,190		111,718		118,447		130,000		130,000
Fixed Costs		20,039		25,733		34,410		32,500		42,222	29.91%
<b>Total Insurance, Leases &amp; Fixed Charges</b>		<b>141,229</b>		<b>137,451</b>		<b>152,858</b>		<b>162,500</b>		<b>172,222</b>	<b>5.98%</b>

**Notes:** This section includes property, liability, vehicle and student insurance coverage. Fixed costs include payroll and bank charges and safety inspections.

**MONTACHUSETT REGIONAL VOCATIONAL TECHNICAL SCHOOL DISTRICT  
FISCAL YEAR 2022 OPERATING AND CAPITAL BUDGET  
BY FUNCTION**

<b>TOTAL 5000 FUNCTION</b>	<b>0.0</b>	<b>4,137,818</b>	<b>0.0</b>	<b>4,501,454</b>	<b>0.0</b>	<b>4,663,225</b>		<b>4,989,273</b>		<b>5,188,525</b>	<b>3.99%</b>
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Acquisition of Fixed Assets Functions 7300,7500	F.T.E.	EXPENSED FY18 BUDGET	F.T.E.	EXPENSED FY19 BUDGET	F.T.E.	EXPENSED FY20 BUDGET	F.T.E.	PROPOSED FY21 BUDGET	F.T.E.	PROPOSED FY22 BUDGET	% change FY 21 to FY22
Equipment Vehicles & School Buses		253,277 31,988		257,284 77,154		159,745 134,031		300,000 100,000		225,000 35,000	-25.00% -65.00%
<b>Total Acquisition of Fixed Assets</b>		<b>285,265</b>		<b>334,438</b>		<b>293,776</b>		<b>400,000</b>		<b>260,000</b>	<b>-35.00%</b>

Notes:

<b>TOTAL 7000 FUNCTION</b>	<b>0.0</b>	<b>285,265</b>	<b>0.0</b>	<b>334,438</b>	<b>0.0</b>	<b>293,776</b>		<b>400,000</b>		<b>260,000</b>	<b>-35.00%</b>
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Bond Principal Function 8100	F.T.E.	EXPENSED FY18 BUDGET	F.T.E.	EXPENSED FY19 BUDGET	F.T.E.	EXPENSED FY20 BUDGET	F.T.E.	PROPOSED FY21 BUDGET	F.T.E.	PROPOSED FY22 BUDGET	% change FY 20 to FY21
Principal Payments on Long Term Debt		1,068,000		1,104,000		1,143,000		0		0	0.00%
<b>Total Bond Principal</b>		<b>1,068,000</b>		<b>1,104,000</b>		<b>1,143,000</b>		<b>0</b>		<b>0</b>	<b>0.00%</b>

Notes: 20 year bonds for SBA renovation project to be paid off in fiscal year 2020 per debt schedule

Bond Interest Function 8200	F.T.E.	EXPENSED FY18 BUDGET	F.T.E.	EXPENSED FY19 BUDGET	F.T.E.	EXPENSED FY20 BUDGET	F.T.E.	PROPOSED FY21 BUDGET	F.T.E.	PROPOSED FY22 BUDGET	% change FY 20 to FY21
Interest Payments on Long Term Debt		133,263		90,329		45,949		0		0	0.00%
<b>Total Bond Interest</b>		<b>133,263</b>		<b>90,329</b>		<b>45,949</b>		<b>0</b>		<b>0</b>	<b>0.00%</b>

Notes: 20 year bonds for SBA renovation project to be paid off in fiscal year 2020 per debt schedule

<b>TOTAL 8000 FUNCTION</b>		<b>1,201,263</b>		<b>1,194,329</b>		<b>1,188,949</b>		<b>0</b>		<b>0</b>	<b>0.00%</b>
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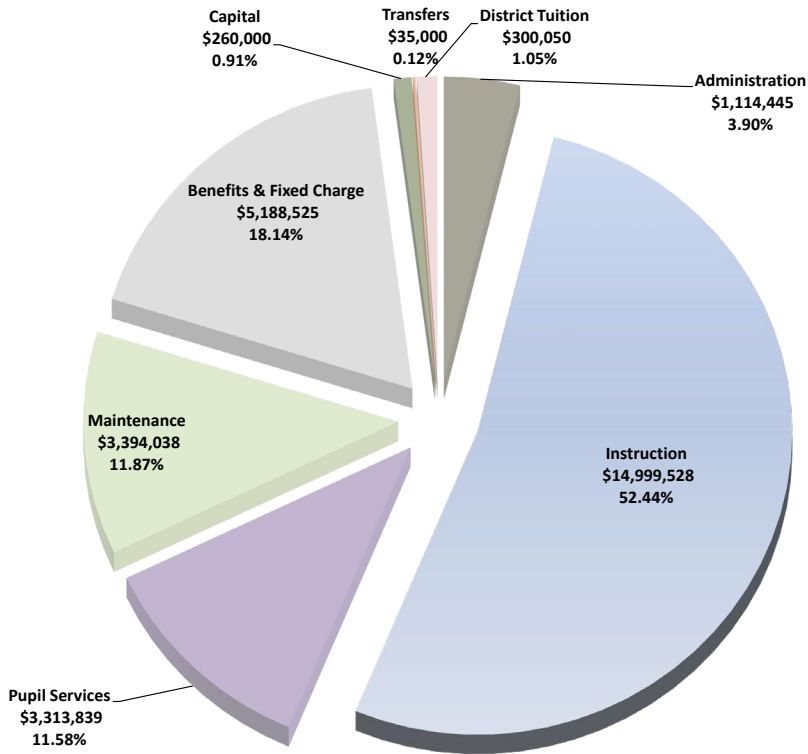
School Choice & Transfers Function 9000	F.T.E.	EXPENSED FY18 BUDGET	F.T.E.	EXPENSED FY19 BUDGET	F.T.E.	EXPENSED FY20 BUDGET	F.T.E.	PROPOSED FY21 BUDGET	F.T.E.	PROPOSED FY22 BUDGET	% change FY 21 to FY22
School Choice		317,035		300,562		268,192		315,050		300,050	-4.76%
Transfer to OPEB Fund		0		0		0		10,000		10,000	0.00%
Transfer to Reserve for Compensated Absences		0		0		0		40,000		0	-100.00%
Transfer to Stabilization		40,000		40,000		40,000		45,000		25,000	-44.44%
<b>Total School Choice and Transfers</b>		<b>357,035</b>		<b>340,562</b>		<b>308,192</b>		<b>410,050</b>		<b>335,050</b>	<b>-18.29%</b>

Notes: Preliminary sending school choice numbers based on preliminary Cherry Sheet Estimates

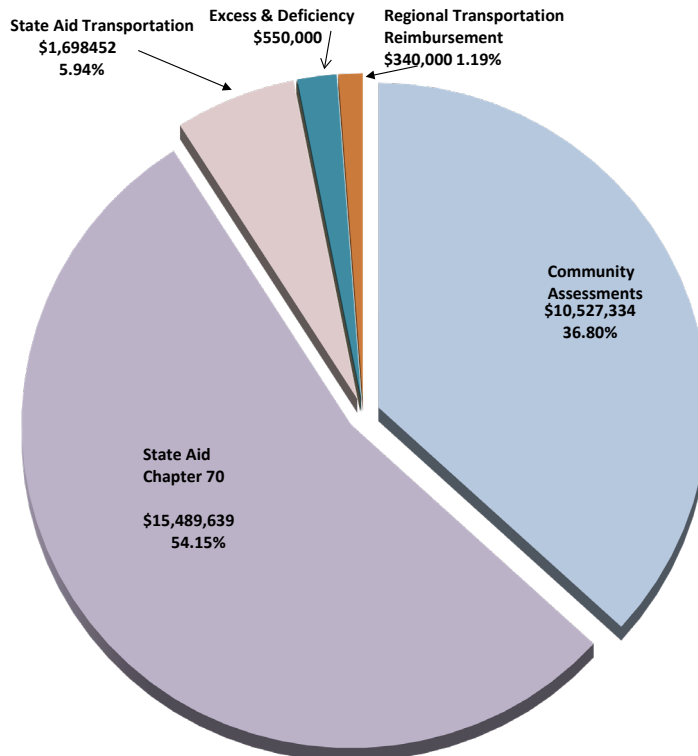
<b>TOTAL 9000 FUNCTION</b>		<b>357,035</b>		<b>340,562</b>		<b>308,192</b>		<b>410,050</b>		<b>335,050</b>	<b>-18.29%</b>
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<b>TOTAL BUDGET</b>	<b>187.3</b>	<b>26,895,587</b>	<b>186.2</b>	<b>27,752,571</b>	<b>186.2</b>	<b>28,454,708</b>	<b>181.9</b>	<b>28,814,865</b>	<b>186.0</b>	<b>28,605,425</b>	<b>-0.73%</b>
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## FY 22 SPENDING BY FUNCTION



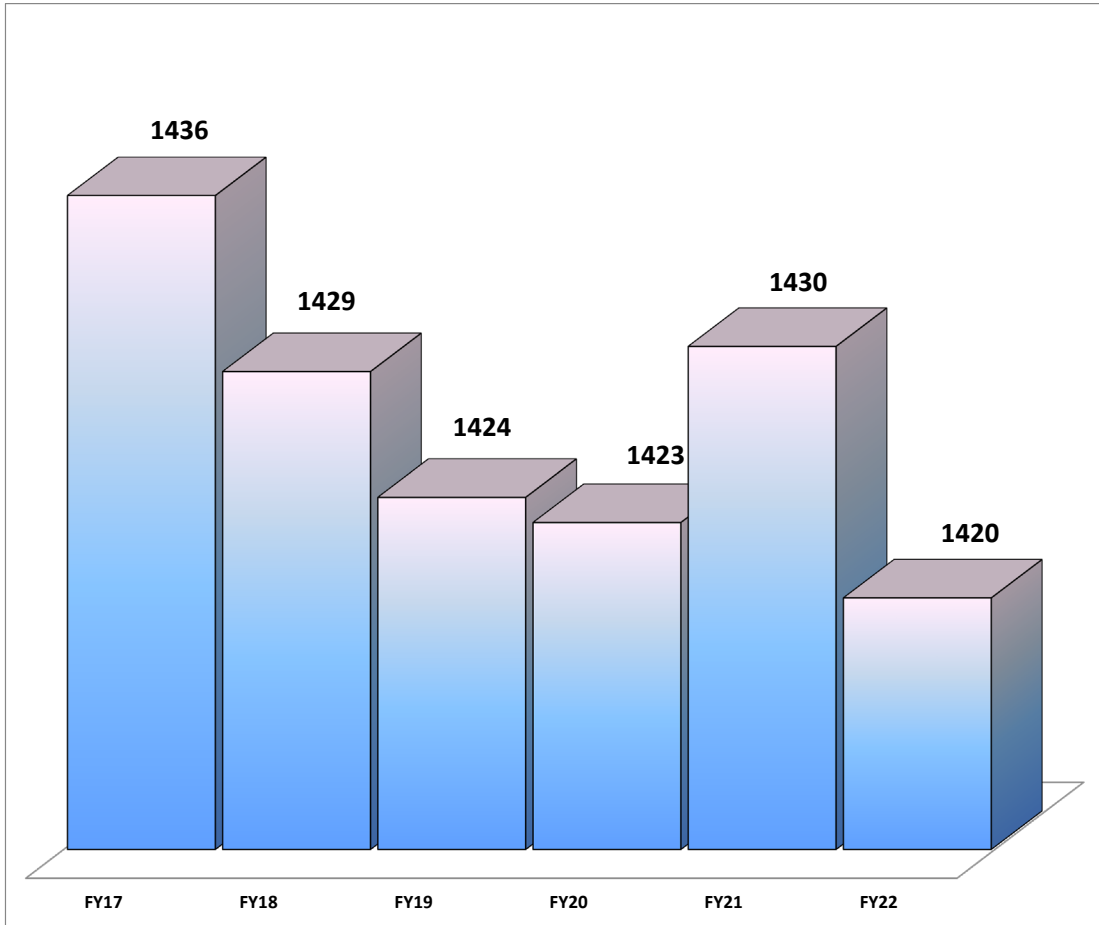
## FY 22 REVENUE BY SOURCE



# HISTORICAL INFORMATION

# ENROLLMENT TRENDS

TOTAL ENROLLMENT OF STUDENTS ATTENDING MONTY TECH FY 2016 - 2021  
(October 1 Headcounts)



# FOUNDATION ENROLLMENT HISTORY

October 1, 1995 - 2019

October 1

CITY/TOWN	2020	2019	2018	2017	2016	2015	2014	2013	2012	2011	2010	2009	2008	2007	2006	2005	2004	2003	2002	2001	2000	1999	1998	1997	1996	1995
Ashburnham	70	67	59	64	58	58	60	55	58	50	46	46	45	48	49	51	55	52	52	52	47	36	28	33	28	19
Ashby	37	35	32	29	34	37	40	44	43	41	44	40	44	42	38	44	42	46	45	46	53	52	46	42	34	33
Athol	113	108	99	89	86	85	92	97	110	109	122	130	124	117	105	100	99	102	102	91	89	77	71	66	57	46
Barre	48	54	61	44	42	37	38	40	43	41	38	41	39	32	34	29	20	22	16	19	18	22	27	21	18	18
Fitchburg	384	385	391	385	398	418	412	403	395	412	403	407	405	408	407	381	364	361	348	377	392	444	471	468	480	464
Gardner	178	189	195	179	163	153	157	173	175	207	195	168	163	146	137	135	134	128	135	128	106	108	123	114	112	117
Harvard	4	4	3	5	8	6	8	6	5	5	5	6	4	5	4	4	3	0	1	3	3	4	4	0	3	2
Holden	88	83	80	76	73	65	77	70	61	55	47	48	56	42	44	38	42	47	38	32	23	11				
Hubbardston	42	51	63	69	75	71	61	64	59	54	53	50	47	53	40	40	40	33	35	23	31	31	26	22	18	17
Lunenburg	83	82	74	82	92	91	78	71	74	69	64	65	64	55	64	59	61	53	44	51	45	46	40	34	37	37
Petersham	5	3	1	3	2	4	5	4	8	4	6	7	5	4	3	8	10	10	10	10	6	4	4	5	7	4
Phillipston	18	20	20	23	26	19	19	21	17	18	20	15	18	17	15	16	17	19	16	11	12	12	12	14	10	11
Princeton	29	28	26	24	20	23	21	18	14	14	14	17	17	17	16	17	18	22	23	23	25	18	17	15	8	4
Royalston	12	13	13	18	15	19	20	23	24	21	21	18	16	25	26	28	28	19	19	16	20	22	17	13	12	11
Sterling	64	62	62	66	68	65	64	56	59	54	53	50	46	55	58	57	53	43	52	47	45	50	36	37	40	33
Templeton	89	88	91	101	97	112	99	101	111	108	104	89	70	67	67	59	60	53	50	45	45	34	30	26	18	29
Westminster	81	68	65	70	74	82	83	81	70	62	57	54	54	60	68	63	64	52	56	48	42	35	39	38	31	28
Winchendon	116	130	139	160	165	155	152	140	127	115	115	114	135	141	144	148	116	100	92	67	77	87	81	81	91	80
<b>SUBTOTALS</b>	<b>1,461</b>	<b>1,470</b>	<b>1,474</b>	<b>1,487</b>	<b>1,496</b>	<b>1,500</b>	<b>1,486</b>	<b>1,467</b>	<b>1,453</b>	<b>1,443</b>	<b>1,407</b>	<b>1,365</b>	<b>1,352</b>	<b>1,334</b>	<b>1,319</b>	<b>1,277</b>	<b>1,226</b>	<b>1,162</b>	<b>1,134</b>	<b>1,089</b>	<b>1,079</b>	<b>1,093</b>	<b>1,072</b>	<b>1,029</b>	<b>1,004</b>	<b>953</b>
<b>OUT OF DISTRICT</b>	<b>17</b>	<b>22</b>	<b>23</b>	<b>13</b>	<b>13</b>	<b>20</b>	<b>26</b>	<b>22</b>	<b>19</b>	23	12	15	15	20	18	22	31	33	44	51	48	55	55	36	36	22
<b>TOTALS</b>	<b>1,478</b>	<b>1,492</b>	<b>1,497</b>	<b>1,500</b>	<b>1,509</b>	<b>1,520</b>	<b>1,512</b>	<b>1,489</b>	<b>1,472</b>	<b>1,466</b>	<b>1,419</b>	<b>1,380</b>	<b>1,367</b>	<b>1,354</b>	<b>1,337</b>	<b>1,299</b>	<b>1,257</b>	<b>1,195</b>	<b>1,178</b>	<b>1,140</b>	<b>1,127</b>	<b>1,148</b>	<b>1,127</b>	<b>1,065</b>	<b>1,040</b>	<b>975</b>

**ASSESSMENT HISTORY**

**2001 - 2022**

SCHOOL YEAR	ASHBY	BARRE	FITCHBURG	GARDNER	HARVARD	HUBBARDSTON	LUNENBURG	ROYALSTON	STERLING	WINCHENDON	ASHBURNHAM	ATHOL	PETERSHAM	PHILLIPSTON	PRINCETON	TEMPLETON	WESTMINSTER	HOLDEN	TOTAL	% CHANGE	
2021-2022	389,597	346,681	1,673,538	1,068,430	61,058	462,182	876,289	79,223	938,675	703,889	567,093	331,262	61,015	199,370	425,147	607,322	804,225	932,338	10,527,334	-4.15%	
2020-2021	374,257	407,509	1,936,808	1,183,237	71,735	555,845	876,598	83,896	877,674	836,655	568,914	359,829	38,656	199,547	418,449	606,119	682,123	904,915	10,982,766	2.68%	
2019-2020	331,687	443,218	1,920,335	1,155,223	66,074	640,303	777,473	88,129	829,994	835,092	505,228	328,274	14,560	185,489	383,783	636,279	661,091	893,959	10,696,192	1.83%	
2018-2019	292,348	316,699	1,876,912	1,047,452	75,877	654,389	820,560	118,094	826,397	919,899	500,692	252,544	40,499	208,184	333,128	681,750	705,105	833,376	10,503,904	3.70%	
2017-2018	307,365	306,124	1,874,921	909,345	112,453	665,027	876,381	86,641	853,782	940,963	449,794	271,250	27,793	213,481	277,734	635,178	745,577	760,267	10,314,076	1.84%	
2016-2017	333,265	253,847	1,967,086	825,333	93,020	609,993	890,058	98,950	783,665	870,874	441,942	252,544	53,567	167,196	310,521	708,682	792,925	667,463	10,120,930	1.91%	
2015-2016	358,061	268,843	1,974,155	831,444	121,504	513,838	799,478	114,157	765,868	872,421	462,389	262,014	64,094	171,666	296,394	611,466	773,556	777,978	10,039,328	0.81%	
2014-2015	389,951	301,887	1,742,968	818,615	98,949	471,062	760,058	115,473	677,868	779,975	442,182	237,738	56,509	182,534	289,698	582,502	754,280	739,215	9,441,464	6.33%	
2013-2014	327,562	281,949	1,746,284	814,778	75,069	418,737	708,561	103,562	646,236	666,218	444,495	262,246	86,691	135,757	181,770	601,056	602,904	578,847	8,682,724	8.74%	
2012-2013	318,059	262,502	1,658,610	868,080	76,807	350,635	680,908	73,917	596,476	556,784	380,964	222,442	76,170	137,227	201,079	530,714	528,202	543,688	8,063,263	7.68%	
2011-2012	316,895	222,813	1,593,589	766,225	78,202	309,380	628,573	67,452	564,643	518,250	329,892	219,794	52,367	149,003	165,190	477,136	460,263	465,097	7,404,765	8.89%	
2010-2011	289,032	237,666	1,660,910	690,540	87,382	287,584	633,124	55,301	538,144	523,310	331,566	253,764	57,954	115,453	212,129	419,760	434,778	476,564	7,304,961	1.37%	
2009-2010	317,744	223,362	1,666,432	666,754	65,117	259,396	637,977	51,116	493,214	596,133	327,607	248,829	41,901	125,753	209,986	330,692	429,081	568,981	7,260,073	0.62%	
2008-2009	308,178	165,655	1,871,885	674,258	75,060	257,453	565,210	56,499	585,414	713,269	387,776	169,675	32,796	109,182	211,475	278,545	440,879	454,175	7,357,381	-1.32%	
2007-2008	270,524	167,198	1,784,284	598,963	66,443	186,799	638,471	53,493	603,589	686,201	377,261	148,626	24,566	89,834	190,563	262,304	463,911	486,275	7,099,305	3.64%	
2006-2007	308,649	135,242	1,647,516	564,373	64,765	186,193	584,719	54,663	559,688	632,395	403,929	165,359	66,406	91,431	209,730	221,161	420,551	449,347	6,766,117	4.92%	
2005-2006	330,323	101,024	1,645,915	547,285	44,192	193,106	516,748	54,362	433,867	465,829	421,346	212,842	71,948	80,842	230,218	195,125	397,951	442,024	6,384,946	5.97%	
2004-2005	357,691	95,095	1,561,381	493,573	33,636	178,734	401,764	34,339	314,342	335,693	397,917	220,926	62,933	59,817	248,116	136,113	340,733	398,316	5,671,121	12.59%	
2003-2004	386,384	92,354	1,686,545	370,495	41,130	199,657	312,615	42,430	282,200	321,706	395,704	274,357	43,913	50,294	261,677	126,295	289,840	331,569	5,509,165	2.94%	
2002-2003	376,635	100,955	1,719,938	544,752	46,849	158,522	383,455	37,116	224,689	291,616	417,395	273,460	60,430	45,907	253,975	136,576	316,201	304,973	5,693,443	-3.24%	
2001-2002	385,113	99,492	1,704,005	370,880	51,159	164,461	313,448	39,310	209,102	292,231	384,523	257,173	41,224	42,231	255,678	136,126	245,384	266,131	5,257,671	8.29%	
2000-2001	363,864	129,315	1,985,269	332,113	58,837	156,374	308,812	55,286	260,200	344,777	263,997	163,207	20,567	42,449	158,647	35,582	145,938	118,762	4,943,995	6.34%	
																					4.77%

# BUDGET AND ENROLLMENT HISTORY

**2001 - 2022**

FISCAL YEAR	BUDGET	\$ INCREASE YEAR-YEAR	% INCREASE YEAR-YEAR	STUDENT COUNT			FOUNDATION ENROLLMENT	
				(Foundation Enroll + School Choice In)	DISTRICT IN	OUT *	INCREASE/ DECREASE	% INCREASE/ DECREASE
2022	28,605,425	(209,440)	-0.73%	1,478	1,461	17	(9)	-0.61%
2021	28,814,865	54,663	0.19%	1,492	1,470	22	(4)	-0.27%
2020	28,760,202	1,003,828	3.62%	1,497	1,474	23	(13)	-0.87%
2019	27,756,374	860,694	3.28%	1,500	1,487	13	(9)	
2018	26,895,680	521,212	1.98%	1,509	1,496	13	(4)	-0.26%
2017	26,374,468	145,102	0.59%	1,520	1,500	20	14	0.95%
2016	26,229,366	588,533	2.30%	1,512	1,486	26	19	1.28%
2015	25,640,833	855,553	3.45%	1,489	1,467	22	14	0.95%
2014	24,785,280	452,071	1.86%	1,472	1,453	19	10	0.68%
2013	24,333,209	1,588,430	6.98%	1,466	1,443	23	36	2.54%
2012	22,744,779	519,455	2.34%	1,419	1,407	12	42	3.04%
2011	22,225,324	121,043	0.55%	1,380	1,365	15	13	0.95%
2010	22,104,281	(284,389)	-1.27%	1,367	1,352	15	18	1.33%
2009	22,388,670	1,200,991	5.67%	1,354	1,334	20	15	1.12%
2008	21,187,679	1,698,956	8.72%	1,337	1,319	18	42	3.23%
2007	19,488,723	2,114,252	12.17%	1,299	1,277	22	51	4.06%
2006	17,374,471	1,274,681	7.92%	1,257	1,226	31	64	5.36%
2005	16,099,790	951,490	6.28%	1,195	1,162	33	28	2.38%
2004	15,148,300	13	0.00%	1,178	1,134	44	45	3.95%
2003	15,148,287	376,733	2.55%	1,140	1,089	51	10	0.89%
2002	14,771,554	677,505	4.81%	1,127	1,079	48	(14)	-1.22%
2001	14,094,049	1,499,807	11.91%	1,148	1,093	55	21	1.86%
2000	12,594,242	1,679,595	15.39%	1,127	1,072	55	43	4.04%
1999	10,914,647	572,646	5.54%	1,065	1,029	36	25	2.40%

\* OUT ~ School Choice and Out of District Students